

Serene Pathways Counseling, LLC

516 S. Creyts Rd., Suite F

517.323.1767

Fax: 517.580.7180

All submitted information is confidential. If an item does not apply to you write "NA".

Updated Adult History

Today's Date: _____

Client Information

Name: _____ Date of Birth: _____

Marital status: _____ married _____ never married _____ separated _____ divorced _____ other

Address: _____

Best phone number(s) to reach you at: _____

Okay to leave messages? _____ email: _____

Emergency contact and phone number: _____

Employer: _____

Responsible Party/Insurance information

Primary Insurance information (please present card if new insurance since last session)

Insurance: _____ Employer: _____

Subscriber or enrollee ID number: _____

Policy holder's name: _____ DOB: _____

Secondary Insurance information (please present card)

Insurance: _____ Employer: _____

Subscriber or enrollee ID number: _____

Policy holder's name: _____ DOB: _____

Medical Information

Primary Care Physician: _____ Date of Last Physical: _____

Have there been any changes in your health since your last session? If so, please list:

List any current medication, dosage, and reason (including vitamins/herbs/over the counter medication).

Physical concerns Headaches Sleep Stomach Other

Please explain: _____

Emotional Concerns (Please check any that apply)

Depression Anxiety Anger Other

Nightmares Family Problems Stress Fear

Suicidal thoughts or actions

Please explain: _____

Are you currently or have been in the past under the care of another mental health professional (i.e. psychiatrist, psychologist, counselor, etc.)? Yes No If yes, please explain:

Are any family members currently under the care of a mental health professional (i.e. psychiatrist, psychologist, counselor, etc.)? If yes, please explain: _____

Communication by Email/Texting

___ I disagree with sending or receiving communication through either of these forms of communication.

___ I agree with sending or receiving communication through the following:

___ Email- address is: _____

___ Text- phone number is: _____

Notice of Privacy Practices Receipt and Acknowledgment

I, the undersigned, hereby acknowledge receipt of the Notice of Privacy Practices given to me by Serene Pathways Counseling, LLC.

Cancellation Policy

I, the undersigned, understand that the therapists of Serene Pathways Counseling respect my time and ask that I respect theirs as well. I understand that if I cannot give 24 hours' notice of a cancellation that I may be charged a \$35 fee which is payable prior to resuming counseling services. This fee is not billable to my insurance company (third party payer)

Financial Responsibility

I, the undersigned, hereby authorize release of information necessary for SPC to file a claim with my insurance company (third party payer) and assign benefits otherwise payable to me to the provider or group indicated on the claim. I understand that I am financially responsible for any balance not covered by the third party payer, i.e. co-payments, co-insurance, deductibles or non-covered services.

Consent to Treat

I verify that the information given is correct and I consent to receiving therapy services.

Signature of Client: _____ Date _____

Signature of Staff Member: _____ Date _____